

January 5, 2021

Subject: Connected transaction
 To : President
 The Stock Exchange of Thailand

The Board of Directors of Eason & Co Public Company Limited (“Company”) No. 1/2021 held on January 5, 2021 has passed resolution to enter the connected transaction which the company has to disclosed information to the Stock Exchange of Thailand, the details as follows;

1. Goods storage service to Koi The (Thailand) Co., Ltd.

- 1) Date of transaction January 5, 2021
- 2) Parties involved
 - Services provider : Eason & Co PLC (“Company”)
 - Services recipient : Koi The (Thailand) Co., Ltd. (“KOI”), Connected person
- 3) Particulars of connected person

Connected person	Eason & Co PLC		E & K Ventures Co., Ltd.		Koi The (Thailand) Co., Ltd.	
	Relation	Percent	Relation	Percent	Relation	Percent
Eksang Holdings Co., Ltd.	Major shareholder	33.06	Major shareholder	58.82	-	-
E & K Ventures Co., Ltd.	-	-	-	-	Major shareholder	51.00

- Eksang Holdings Co., Ltd. is a major shareholder of the company, with holding 187,381,631 shares or 33.06% of the authorized paid-up capital which the Eksangkul group holds 100% of shareholders. The company and Eksang Holdings Co., Ltd. have 5 co-directors are as follows;

- (1) Mr. Sanan Eksangkul
- (2) Ms. Petcharat Eksangkul
- (3) Mr. Sanit Eksangkul
- (4) Mr. Wichai Eksangkul
- (5) Ms. Sirinun Eksangkul

Eksang Holdings Co., Ltd. is also the major shareholder of E & K Ventures Co., Ltd. with holding 58.82%

- E & K Ventures Co., Ltd. is the major shareholder of KOI with holding 51%

4) General Characteristics of Transaction

The company agreed to engage the goods storage services provider as follows;

(1) Eason & Co PLC : 7/1-2 Moo 1 Panthong, Chonburi, storage size 350 square meter with 1 year period (January 5 – December 31, 2021). The services fee is amount of 84,600 baht per month. Due date for services fee will be made on every 5 day of the month. The total value will amount of 1,015,200 baht.

(2) Eason & Co PLC : 312, 402/3-4 Phaholyothin 32, Chankasem, Chatuchak, Bangkok, storage size 260 square meter with 1 year period (January 5 – December 31, 2021). The services fee is amount of 60,000 baht per month. Due date for services fee will be made on every 5 day of the month. The total value will amount of 720,000 baht.

The appraised services fee is made by GPV Global Properties Valuation Co., Ltd. (an independent appraiser which is listed in the Property Appraisers Companies List and is a principal appraiser approved by the Securities and Exchange Commission) dated on November 4, 2020.

5) Total value of transaction

The total value will amount of 1,735,200 baht for 1 year period. The transaction is considered to be a connected transaction to the notification of the Stock Exchange of Thailand. The transaction size is considered according to the middle size of connected transaction of listed company rule, which is worth over 1 million baht but less than 20 million baht or over 0.3% but less than 3% of net tangible asset (NTA) as of September 30, 2020 which is amount of 1,082.66 million baht. The transaction size is 0.16% of NTA, and when including the transaction size in the past 6 months will be 0.18% which the company is obligated to get approval from the Board of Directors, and disclose the information to the Stock Exchange of Thailand.

6) Interested Directors

The company has taken action to ensure that the interested directors are not participating in the meeting and not entitled to vote on the adoption of resolution in the meeting on the agenda to approve the entry into this connected transaction.

7) The Audit Committee 's opinion

The Audit Committee considered that the transaction shall be a beneficial for the company and reasonable. The services fee is related to the market price in the same area. The Audit Committee has therefore adopted a resolution approving the entry into the said transaction.

8) The Board of Diectors' opinion which is difference from the Audit Committee's opinion

None

2. The suit at Ayothaya Tower leasing to Bright Blue Water Corporation Co., Ltd.

1) Date of transaction January 5, 2021

2) Parties involved

Lessor : Eason & Co PLC (“Company”)

Lessee : Bright Blue Water Corporation Co., Ltd. (“BBW”), Connected person

3) Particulars of related person

The Nijisripat group is major share holder of the company with holding 136,435,724 shares or 24.07% of the authorized paid-up capital. The Nijisripat group is also the directors and major shareholders of BBW with holding 17.64%.

4) General Characteristics of Transaction

The company agreed to engage the suit leasing agreement at 240/44 21st floor Ayothaya Tower Ratchadapisek Road, Huakwang, Bangkok as an office of BBW. The space size is 300.11 square meter with 1 year leased period (January 5 – December 31, 2021. The leased price is 103,075.16 baht per month, and due date for leased payment will be made on every 5 day of the month.

The company has appraised leased price by GPV Global Properties Valuation Co., Ltd. (an independent appraiser which is listed in the Property Appraisers Companies List and is a principal appraiser approved by the Securities and Exchange Commission) dated on November 4, 2020.

5) Total Value of transaction

The total value will amount of 1,236,901.92 baht for 1 year period. The transaction is considered to be a connected transaction to the notification of the Stock Exchange of Thailand. The transaction size is considered according to the middle size of connected transaction of listed company rule, which is worth over 1 million baht but less than 20 million baht or over 0.3% but less than 3% of net tangible asset (NTA) as of September 30, 2020 which is amount of 1,082.66 million baht. The transaction size is 0.11% of NTA, and the company is obligated to get approval from the Board of Directors, and disclose the information to the Stock Exchange of Thailand.

6) Interested Directors

None

7) The Audit Committee 's opinion

The Audit Committee considered that the transaction shall be a beneficial for the company and reasonable. The services fee is related to the market price in the same area. The Audit Committee has therefore adopted a resolution approving the entry into the said transaction.

8) The Board of Directors' opinion which is difference from the Audit Committee's opinion

None

Please be informed accordingly

Mr. Nathapol Eksangkul

Vice President